



10/12/19

New Customer Package Instructions

There are Five form/Documents:

#1 will need to be filled out. #2 and #3 will need to be filled out if applicable. All three can be entered directly into the form on-line. You need to either electronically sign or print out and manually sign the #2 Texas Sales Tax Form and the #3 Net 30. Email back forms 1,2 and 3 to Email: info@cpkqp.com. #4 and #5 are for your benefit.

- 1. New Customer setup:**
 - a. Fill out the form and include the accounting contact and billing email for your invoices.**
 - b. If you are a Texas Based Company, we will need you to fill out a Texas exemption form below.**
 - c. "Texas Sales and Use Tax Exemption" and "Texas Sales and Use Tax Resale Certificate"**

- 2. If you are a Texas Based Company, fill out the attached form that pertains to your company**
 - a. Texas sales Use Tax Exemption or**
 - b. Texas Sales Use Tax and Resale Certificate**

- 3. Net 30 Credit Application:**

- 4. Our Company Profile/Payment Options:**
 - a. This is an informational document for your benefit. It includes payment options for your company to pay invoices.**

- 5. W-9 Tax Form from Custom Packaging Products:**
 - a. This is for your company if needed for taxes.**

Note:

***If you want credit fill out and sign the attached form.**

***If you have your own credit form you can attach it instead of this one.**

Custom Packaging Products

Customer Setup Form

11/5/14

Company:	
Company DBA:	
Web Site:	

Contact Information:

Name:		Title:	
Business Phone:		Mobile:	
Email:			

Accounts Payable / Accounting Information:

A/P Contact Name:		A/P Phone:	
		A/P Fax:	

Texas Sales Tax Exempt Y/N: If yes fill out attached Sales Tax exemption and send with this form.
(Texas Based Companies Only)

Billing Email (where to send Invoices):

Billing Information:

Street Line 1:			
Line 2:			
City:			
State:		Zip:	

Shipping Information:

Street Line 1:			
Line 2:			
City:			
State:		Zip:	
Contact:		Shipping Phone:	

Warehouse Setup: To Receive Trucks such as:

Docks Y/N:

Forklift Y/N:



Net 30 Credit Application For Business

40 Cypresswood Pkwy West #437

Houston, TX 77090

Tel (281) 740-0829

Fax (888) 562-0548

Contact Information	
Company Name:	
Contact Name:	Shipping Address:
Phone Number:	
Email Address:	

Accounts Payable / Accounting Information	
A/P Contact Name:	Billing Address:
A/P Phone Number:	
A/P Fax Number:	

Additional Company Information	
Type of Business:	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> LLC
Website Address:	
Years in Business	
President/Owner:	
# of Employees	

Bank Information	
Bank:	Checking Account #:
Bank Address:	Bank Phone Number:

Credit Trade References	
Company Name:	Phone Number:
Address:	Current Credit Limit:
Company Name:	Phone Number:
Address:	Current Credit Limit:
Company Name:	Phone Number:
Address:	Current Credit Limit:

Everything stated above is correct and complete. Custom Packaging Products is authorized to investigate the information stated above including bank and trade references. I am duly authorized to execute this application on behalf of the applicant.

Signed: _____

Print Name: _____

Date Signed: _____

Title: _____



Custom
Packaging Products

Company Profile

Our Company: CalTex Packaging Inc. DBA: Custom Packaging Products
Company Type: Corporation
Type of Business: Sale of products for industrial packaging including Bulk Bags (new & used), Heavy Boxes, Labels, Pallets, Etc.
Year Established: 2009

Payments: May be paid online by bank transfer, or mail check to:

Custom Packaging Products
HOU 1152
PO Box 650998
Dallas, TX 75265-0998

ACH/Wiring: Bank Name: Frost Bank
Address: 215 E Shore Dr
Spring, Tx 77380, USA
Name on Acct: CalTex Packaging Inc DBA: **Custom Packaging Products**
ABA/Routing#: 114000093
Acct #: 502884178
SWIFT Code: FRSTUS44

Note: If you use ACH/Wiring, you will need to send a Remittance Notification to info@cpkgp.com as follows:
Date and amount of disbursement to our Bank.
You can send a combine amount for several invoices through ACH, but to close out your invoice, we need the Date, Invoice number and amount of each invoice being paid.

Phone Number: (281) 740-0829
Web Address: custom-packaging-products.com or
cpp-pallets.com (Pallet Division)

Business Email Address: info@cpkgp.com
A/P Email Address: accounting@cpkgp.com
A/P Contact: sonnylee@cpkgp.com

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. CALTEX PACKAGING INC.		
	2 Business name/disregarded entity name, if different from above CUSTOM PACKAGING PRODUCTS		
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.		
	<input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input checked="" type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate		
	<input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.		
	<input type="checkbox"/> Other (see instructions) ▶ _____		
	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>		5 Address (number, street, and apt. or suite no.) See instructions. 40 CYPRESS CREEK PKWY #437
		6 City, state, and ZIP code HOUSTON, TX 77090	
7 List account number(s) here (optional)			
Requester's name and address (optional)			

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number	
[] [] [] []	- [] [] - [] [] [] []
or	
Employer identification number	
27	- 1482200

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶	Date ▶ 2/24/21
------------------	----------------------------	-----------------------

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.